



Montpellier,

26 April 2017

Number of shares created

<b>TRANCHE 1</b>
19 November 2015
N/A
N/A
300
59 148

<b>TRANCHE 2</b>
N/A
16 August 2016
17 August 2016
300
111 607

FR0012596468 ALSEN

Issue date of the 1st Tranche of Notes With Warrants (OCABSA)

Exercise date request of Tranche Warrants (BEOCABSA)

Issue date of Notes with Warrants (OCABSA)

Number of Convertible Notes

Number of Warrants

	Conversion date of Notes	Number	Number of ordinary shares created	Conversion date of Notes	Number	Number of ordinary shares created
Conversion of Notes	16/12/2015	20	29 673	19/08/2016	50	89 285
Conversion of Notes	21/12/2015	80	118 694	26/09/2016	25	51 759
Conversion of Notes	28/12/2015	65	96 439	27/09/2016	50	103 519
Conversion of Notes	25/01/2016	35	64 456	21/11/2016	30	74 626
Conversion of Notes	28/01/2016	25	46 040	01/12/2016	15	36 585
Conversion of Notes	02/02/2016	25	46 040	08/12/2016	30	73 170
Conversion of Notes	03/02/2016	25	46 040	23/01/2017	30	64 935
Conversion of Notes	22/02/2016	25	54 824	26/04/2017	20	52 219
	Exercise date of Warrants	Number of Warrants	Number of ordinary shares created	Exercise date of Warrants	Number of Warrants	Number of ordinary shares created
Exercise of Warrants						
Number of convertible Notes outstanding		0				50
Number of Warrants outstanding		59 148				111 607
Number of ordinary shares created		502 206				546 098
Total number of ordinary shares as of 26 April, 2017						6 892 075

This table follows the number of ordinary shares created following the flexible financing through issuance of convertible notes with share subscription warrants attached (Notes With Warrants) as described in the Press Releases dated Nov. 19, 2015 and Aug. 16th, 2016. It aims at updating all information related to the number of the shares created by conversion of Notes or exercise of Warrants