



FR0012596468 ALSEN

Issue date of the 1st Tranche of Notes With Warrants (OCABSA)

Exercise date request of Tranche Warrants (BEOCABSA)

Issue date of Notes with Warrants (OCABSA)

Number of Convertible Notes

Number of Warrants

Montpellier, 03/01/2018

Number of share created

Tranche 1	
19 November 2015	
N/A	
N/A	
300	
59 148	

Tranche 2	
N/A	
16 August 2016	
17 August 2016	
300	
111 607	

Tranche 3	
N/A	
30 June 2017	
30 June 2017	
500	
0	

	Conversion date of Notes	Number	Number of ordinary shares created	Conversion date of Notes	Number	Number of ordinary shares created	Conversion date of Notes	Number	Number of ordinary shares created
Conversion of Notes	16/12/2015	20	29 673	19/08/2016	50	89 285	14/07/2017	25	46 125
Conversion of Notes	21/12/2015	80	118 694	26/09/2016	25	51 759	09/08/2017	15	31 645
Conversion of Notes	28/12/2015	65	96 439	27/09/2016	50	103 519	17/08/2017	15	31 645
Conversion of Notes	25/01/2016	35	64 456	21/11/2016	30	74 626	22/08/2017	25	51 652
Conversion of Notes	28/01/2016	25	46 040	01/12/2016	15	36 585	12/09/2017	20	45 662
Conversion of Notes	02/02/2016	25	46 040	08/12/2016	30	73 170	26/09/2017	10	24 390
Conversion of Notes	03/02/2016	25	46 040	23/01/2016	30	64 935	03/10/2017	15	37 313
Conversion of Notes	22/02/2016	25	54 824	26/04/2017	20	52 219	04/10/2017	20	49 751
Conversion of Notes				10/05/2017	25	61 124	09/10/2017	25	62 189
Conversion of Notes				17/05/2017	25	58 004	11/10/2017	30	74 626
Conversion of Notes							13/10/2017	50	124 378
Conversion of Notes							30/10/2017	10	22 935
Conversion of Notes							08/11/2017	20	50 890
Conversion of Notes							21/11/2017	20	61 538
Conversion of Notes							24/11/2017	20	67 340
Conversion of Notes							30/11/2017	20	73 260
Conversion of Notes							06/12/2017	20	73 260
Conversion of Notes							11/12/2017	20	78 740
Conversion of Notes							13/12/2017	20	78 740
Conversion of Notes							19/12/2017	20	78 740
Conversion of Notes							19/12/2017	40	157 480
Conversion of Notes							03/01/2018	40	142 348
	Exercise date of warrants	Number of warrants	Number of ordinary shares created	Exercise date of warrants	Number of warrants	Number of ordinary shares created	Exercise date of warrants	Number of warrants	Number of ordinary shares created
Exercise of Warrants									
Number of convertible Notes outstanding			-			-			-
Number of Warrants outstanding			59 148			111 607			-
Number of ordinary shares created			502 206			665 226			1 464 647
Total number of ordinary shares as of 3 January, 2018									9 061 824

This table follows the number of ordinary shares created following the flexible financing through issuance of convertible notes with share subscription warrants attached (Notes With Warrants) as described in the Press Releases dated Nov. 19, 2015 and Aug. 16th, 2016. It aims at updating all information related to the number of the shares created by conversion of Notes or exercise of Warrants